



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39745.66	-143.3	-0.36%
Nifty 50	11633.3	-45.2	-0.39%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.09	-2.3
HDFCBANK	54.99	-0.79
ICICIBK	14.08	-2.49
INFY	10.62	-3.45
TATA MOTOR	9.72	-3.38
WIPRO	3.56	-2.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FII's Eq (Provisional)	-3127
DII's Eq (Provisional)	3498
FII's Index Future	-2201
FII's Index Options	6882
FII's Stock Future	726
FII's Stock Options	96

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.7291
EURO	77.9796
YEN 100	64.9700
GBP	93.1641

TOP STORY

- **SBI Cards** IPO opens for subscription
- **Bharti Airtel** paid Rs 8,004 crore to DoT in AGR matter
- **IRB Infra** begins toll collection on expressway & NH-48 section of Mumbai-Pune Project
- **Coal India** - February production was up 14.2% at 66.26 mt versus 58.05 mt, YoY
- **MOIL** cuts prices of chemical grades by 5% & Balaghat Fines by 10%
- **Eicher Motors** - February total commercial vehicles sales down 29.2% at 4,439 units versus 6,268 units, total domestic CV sales down 27.4% at 3,875 units versus 5,337 units, YoY
- **Tata Motors** - February total sales down 32.4% at 40,634 units against 60,151 units, total domestic sales down 34% at 38,002 units against 57,221 units, YoY
- **M&M** - February total auto sales down 42% at 32,476 units against 56,005 units, YoY
- **Maruti Suzuki** - February total sales down 1.1% at 1.47 lakh units versus 1.48 lakh units, total exports up 7.1% at 10,261 units versus 9,582 units, YoY
-

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25766.64	1190.95	-4.42%
NASDAQ	8566.48	-414.29	-4.61%
NIKKEI	21184.77	-763.46	-3.48%
HANG SENG	26073.41	-705.21	-2.63%
SGX NIFTY	11362.00	-247.00	-2.13%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	46.08	-2.14%
NATURAL GAS	1.736	-0.91%
GOLD	1644	0.09%
SILVER	17.59	-0.82%
COPPER	2.535	-1.42%

WORLD EVENTS

USD: Prelim GDP q/q

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

Domestic equity market crashed on Friday, on fears that a viral outbreak that began in China will weaken the world economy. The barometer index, the S&P BSE Sensex, slumped 1448.37 points or 3.64% at 38,297.29, its lowest closing level since 11 October 2019. The Nifty 50 index shed 431.55 points, or 3.71% to 11,201.75, its lowest closing level since 7 October 2019.

Selling was wide spread as sellers outpaced buyers. The S&P BSE Mid-Cap index fell 3.13% while the S&P BSE Small-Cap index fell 3.52%.

On the BSE, 456 shares rose and 2011 shares fell. A total of 153 shares were unchanged.

Nifty likely to trade in the range of 11200 -11400

**BULK DEALS (BSE)**

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGJL	RAGHURAM SHIVRAM THAKKER	S	53,500	63
MANCREDIT	MOHIT KABRA	B	100,000	41.89
NARAYANI	RIKHAV SECURITIES LIMITED	B	56,000	34.87
AARTECH	FORTUNE FUTURES PRIVATE LIMITED CO	B	132,000	34.45
AARTECH	NIKESH AGRO FARMS AND INFRASTRUCTURE PRIVATE LTD	S	128,000	34.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMKAYTOOLS	NAGPUR TOOLS PVT LTD	BUY	121200	161.98
JAICORPLTD	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/CVALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	7056780	94.1
PNC	IDEAS.COM INDIA PVT LTD	BUY	202000	15
JAICORPLTD	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	7056780	94.1
NEXTMEDIA	MERIDIAN HOLDING LEASING PRIVATE LIMITED	SELL	722000	6.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:**
- New in ban:**
- Out of ban:** yesbank
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Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE



NSE CIRCULARS

[NSE Circular: Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#) w.e.f. MAR 02, 2020

[NSE Circular: Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#) w.e.f. MAR 02, 2020

[NSE Circular:](#)

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1554/\$1521 & Resistance = \$1625/\$1670.**
- **Crude oil range (WTI)->\$40 to \$50.**

➤ **Panic Selling Continues as Dow Tumbles Below 25,000:** - Panic selling continued in the U.S. stock market on Friday, putting the market on course for its biggest weekly loss since 2008 amid growing signs that the coronavirus outbreak will ultimately cause an economic shock in Western economies as well as in China and its Asian trading partners.

➤ **Fed's Bullard: U.S. rate cuts 'a possibility' if coronavirus intensifies, not base case:** - (Reuters) - Federal Reserve rate cuts are 'a possibility' if the outbreak of coronavirus intensifies into a global pandemic with death rates approaching yearly flu outbreaks, St. Louis Federal Reserve bank president James Bullard said Friday, in the U.S. central bank's most explicit assessment yet of how the epidemic is influencing its thinking. But he said the base case is for the Fed to remain on hold as the virus runs its course and proves only a temporary disruption to the world economy, with the economic impact centered in China. Economic impacts elsewhere "will likely be on a smaller scale," he said.

➤ **Gold Prices Tumble Amid Reports of Margin Calls:** - Gold prices fell to their lowest level in 10 days on Friday as portfolio investors appeared to liquidate positions in favor of cash and bonds, as the flight from risky assets worldwide continued at breakneck pace.

➤ **Silver futures also tumbled, losing 5.9% to \$16.62 an ounce,** their lowest since early December, while platinum slid 4.9% to \$860.85 an ounce.

TRENDS & OUTLOOK – DATE: 02-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40345	40930	41560	42190	42775
SILVER	41590	43055	44875	46555	47969

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	407	414	421	430	437
ZINCMINI	148.60	152.10	154.90	157.95	161.55
LEADMINI	136.10	139.30	143.25	146.75	150.60
NICKEL	859	875	900	916	934

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	2970	3130	3290	3470	3625
NATURAL GAS	114	119	123	130	136

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Final Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices.

When life goes easy, the future welcomes you with excitement

Presenting —

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment




SIP Amount (Rs.)
10,000


Investment Frequency
Monthly


Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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